Convenient Hospitals Limited
CIN - U85110MP1993PLC007654
Regd.Office : Near L.I.G. Square, A.B. Road, Indore, Madhya Pradesh - 452 008, India.
Telephone No. 0731-4774444, Fax No. : 0731-254 9095, Email Id: cs.office@carehospitals.com

Statement of Unaudited Standalone Financial Results for the quarter and six months ended 30 September 2026

(₹ in million)

	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2026	30 June 2026	30 September 2025 (Refer note 7)	30 September 2026	30 September 2025 (Refer note 7)	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Income**						
	Revenue from operations	626.84	576.26	541.91	1,203.10	1,079.78	2,174.11
	Other income	57.80	57.47	3.21	115.27	7.30	459.74
	Total income	**684.64**	**633.73**	**545.12**	**1,318.37**	**1,087.08**	**2,633.85**
II	**Expenses**						
	(i) Purchases of medicines and medical consumables	129.68	112.82	99.67	242.50	203.74	412.56
	(ii) Changes in inventories	1.12	(2.64)	(0.34)	(1.52)	(1.91)	1.98
	(iii) Professional fees to consultant doctors	189.66	180.46	176.62	370.12	352.35	699.98
	(iv) Employee benefits expense	80.19	80.82	76.14	161.01	152.58	311.56
	(v) Finance costs	411.06	332.31	-	743.37	-	670.20
	(vi) Depreciation and amortisation expense	18.09	16.73	17.05	34.82	33.73	68.14
	(vii) Other expenses	49.83	112.40	72.18	162.23	152.61	456.64
	Total expenses	**879.63**	**832.90**	**441.32**	**1,712.53**	**893.10**	**2,621.06**
III	**Profit/(Loss) before tax (I-II)**	**(194.99)**	**(199.17)**	**103.80**	**(394.16)**	**193.98**	**12.79**
IV	**Tax expense/(credit):**						
	(i) Current tax	0.34	-	21.89	0.34	54.14	(8.57)
	(ii) Deferred tax	(1.55)	(6.84)	3.42	(8.39)	(4.74)	66.29
	Total tax expense/ (credit)	**(1.21)**	**(6.84)**	**25.31**	**(8.05)**	**49.40**	**57.72**
V	**Profit/(Loss) for the period/year (III-IV)**	**(193.78)**	**(192.33)**	**78.49**	**(386.11)**	**144.58**	**(44.93)**
VI	**Other comprehensive income/(loss) for the period / year**						
	(i) Items that will not be reclassified to Statement of Profit and Loss						
	(a) Remeasurement of post-employment benefit obligations	(0.78)	2.82	2.15	2.04	2.15	2.11
	(b) Fair value gain on investments in equity instrument designated at FVTOCI	-	-	-	-	-	708.13
	(c) Income tax relating to these items	0.20	(0.71)	(0.54)	(0.51)	(0.54)	(101.79)
	Other comprehensive income/(loss), net of tax	**(0.58)**	**2.11**	**1.61**	**1.53**	**1.61**	**608.45**
VII	**Total comprehensive income/(loss) for the period/year (V+VI)**	**(194.36)**	**(190.22)**	**80.10**	**(384.58)**	**146.19**	**563.52**
VIII	**Paid up equity share capital (Face value of ₹ 10 each)**	94.49	94.49	94.49	94.49	94.49	94.49
IX	**Other equity**						1,124.72
X	**Earnings/ (Loss) per share (Face value of ₹ 10 each)**	Not annualised	Not annualised	Not annualised	Not annualised	Not annualised	Annualised
	Basic (in ₹)	(20.51)	(20.36)	8.31	(40.86)	15.30	(4.76)
	Diluted (in ₹)	(20.51)	(20.36)	8.31	(40.86)	15.30	(4.76)

See accompanying notes to the Statement of Unaudited Standalone Financials Results



Convenient Hospitals Limited

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Statement of Unaudited Standalone Balance Sheet as at 30 September 2026

(₹ in million)

Particulars	As at	
	30 September 2026	31 March 2026
	(Unaudited)	(Audited)
ASSETS		
A. Non-current assets		
(a) Property, plant and equipment	804.65	763.84
(b) Capital work-in-progress	4.33	17.96
(c) Goodwill	219.77	219.77
(d) Other intangible assets	1.02	1.24
(e) Financial assets		
(i) Investments	9,027.27	7,693.94
(ii) Other financial assets	444.80	442.65
(f) Non-current tax assets (net)	190.09	137.34
(g) Other non-current assets	19.14	14.34
Total non-current assets (A)	**10,711.07**	**9,291.08**
B. Current assets		
(a) Inventories	41.92	39.32
(b) Financial assets		
(i) Trade receivables	104.88	70.60
(ii) Cash and cash equivalents	626.44	4,446.41
(iii) Bank balances other than above	2,350.53	424.18
(iv) Other financial assets	129.13	132.82
(c) Other current assets	6.84	3.82
Total current assets (B)	**3,259.74**	**5,117.15**
Total assets (A+B)	**13,970.81**	**14,408.23**
EQUITY AND LIABILITIES		
Equity		
A. Equity		
(a) Equity share capital	94.49	94.49
(b) Other equity	740.16	1,124.72
Total equity (A)	**834.65**	**1,219.21**
Liabilities		
B. Non-current Liabilities		
(a) Financial liabilities		
(i) Borrowings	12,006.61	11,981.59
(b) Provisions	29.25	30.42
(c) Deferred tax liabilities (net)	167.26	175.14
Total non-current liabilities (B)	**12,203.12**	**12,187.15**
C. Current Liabilities		
(a) Financial liabilities		
(i) Trade payables		
(a) total outstanding dues of micro and small enterprises	4.52	6.78
(b) total outstanding dues other than (i) (a) above	204.88	170.41
(ii) Other financial liabilities	631.18	600.95
(b) Provisions	15.43	17.40
(c) Other current liabilities	77.03	206.33
Total current liabilities (C)	**933.04**	**1,001.87**
Total liabilities (B+C)	**13,136.16**	**13,189.02**
Total equity and liabilities (A+B+C)	**13,970.81**	**14,408.23**

See accompanying notes to the Statement of Unaudited standalone Financials Results.

CONVENIENT HOSPITALS LIMITED INDORE

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Statement of Unaudited Standalone Cash Flows for the six months ended 30 September 2026

(₹ in million)

Particulars	For the six months ended	
	30 September 2026	30 September 2025 (Refer note 7)
	Unaudited	Unaudited
Cash flow from operating activities		
Profit/(loss) before tax	**(394.16)**	**193.98**
Adjustments:		
Depreciation and amortisation expense	34.82	33.73
Expected credit loss	13.52	4.77
Loss on sale of property, plant and equipment	1.40	0.07
Finance cost	743.37	-
Interest income	(113.21)	(6.33)
Liabilities no longer required written back	(1.19)	-
Change in operating assets and liabilities:	**284.55**	**226.22**
(Increase)/decrease in inventories	(2.60)	(1.51)
(Increase)/decrease in trade receivables	(47.80)	(12.55)
(Increase)/decrease in other assets	(3.75)	(4.64)
(Increase)/decrease in other financial assets	7.19	(18.62)
Increase/(decrease) in trade payables	32.39	14.86
Increase/(decrease) in provisions	(5.18)	0.02
(Increase)/decrease in other financial liabilities	28.72	1.95
Increase/(decrease) in other liabilities	(129.30)	(0.25)
Cash generated from operations	**164.22**	**205.48**
Income tax paid, net	(53.09)	(40.09)
Net cash inflow from operating activities (A)	**111.13**	**165.39**
Cash flow from investing activities		
Purchase of property, plant and equipment including CWIP and capital advances	(65.07)	(55.84)
Proceeds from disposal of property, plant and equipment	0.73	-
Interest received	86.44	5.88
Investment in subsidiaries	(1,333.33)	-
Investment in fixed deposits ,net	(1,966.29)	(100.58)
Net cash outflow from investing activities (B)	**(3,277.52)**	**(150.54)**
Cash flow from financing activities		
Interest paid	(653.58)	-
Net cash outflow from financing activities (C)	**(653.58)**	-
Net increase/(decrease) in cash and cash equivalents(A + B+C)	**(3,819.97)**	**14.85**
Cash and cash equivalents at the beginning of the period	4,446.41	55.53
Cash and cash equivalents at the end of the period (Note 1)	**626.44**	**70.38**

Partculars	For the six months ended	
	30 September 2026	30 September 2025
Note 1:		
Cash and cash equivalents		
Cash on hand	1.99	1.72
Balances with banks in current accounts	244.00	58.49
Deposits with original maturity upto three months	380.45	10.17
Total	**626.44**	**70.38**

Changes in liabilities arising from financing activities for the Six months ended 30 September 2026

Particulars	As at 1 April 2026	Movement during the period			As at 30 September 2026
		Cash inflows	Cash outflows	Non Cash changes	
Borrowings (Current and Non-current)	11,981.59	-	-	25.02	12,006.61

Changes in liabilities arising from financing activities for the six months ended 30 September 2025

Particulars	As at 1 April 2025	Movement during the period			As at 30 September 2025
		Cash inflows	Cash outflows	Non Cash changes	
Borrowings (Current and Non-current)	-	-	-	-	-

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Notes to Statement of Unaudited Standalone Financial Results

1 The Statement of Unaudited Standalone Financial Results of Convenient Hospitals Limited ("the Company") for the quarter and six months ended 30 September 2026 ('the Statement') has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

2 The Statement has been reviewed by the Audit Committee and approved by the Board of Directors on 03 November 2026. The Statement has been subjected to limited review by Deloitte Haskins & Sells, the statutory auditor of the Company. who have expressed an unmodified review conclusion.

3 **Additional Disclosure as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended :**

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2026	30 June 2026	30 September 2025 (Refer note 7)	30 September 2026	30 September 2025 (Refer note 7)	31 March 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(a) Debt-equity ratio (times)	14.39	11.65	NA	14.39	NA	9.83
(b) Debt service coverage ratio (times)	0.57	0.45	NA	0.52	NA	1.12
(c) Interest service coverage ratio (times)	0.53	0.40	NA	0.47	NA	1.02
(d) Outstanding redeemable preference shares (quantity and value)	NA	NA	NA	NA	NA	NA
(e) Capital redemption reserve/debenture redemption reserve *	NA	NA	NA	NA	NA	NA
(f) Net worth (₹ in million)	834.65	1,028.99	1,469.18	834.65	1,469.18	1,219.21
(g) Net profit after tax (₹ in million)	(193.78)	(192.33)	78.49	(386.11)	144.58	(44.93)
(h) Earnings per share **						
a) Basic (in ₹.)	(20.51)	(20.36)	8.31	(40.86)	15.30	(4.76)
b) Diluted (in ₹.)	(20.51)	(20.36)	8.31	(40.86)	15.30	(4.76)
(i) Current ratio (times)	3.49	5.23	1.87	3.49	1.87	5.11
(j) Long term debt to working capital (times)	5.16	4.68	NA	5.16	NA	2.91
(k) Bad debts to Account receivable ratio (%)	-	-	-	-	-	6.85%
(l) Current liability ratio (%)	7.10%	4.73%	91.61%	7.10%	91.61%	7.60%
(m) Total debts to total assets (%)	85.94%	86.74%	NA	85.94%	NA	83.16%
(n) Debtors' turnover (in days)	6.48	7.24	5.92	13.71	10.89	26.21
(o) Inventory turnover (in days)	3.06	2.66	2.27	5.93	4.60	10.06
(p) Operating margin (%)	37.36%	26.01%	22.30%	31.92%	21.09%	34.55%
(q) Net profit margin (%)	-30.91%	-33.38%	14.48%	-32.09%	13.39%	-2.07%

* Not required in respect of privately placed debentures in terms of Rule 18(7)(b)(iii) of Companies (Share Capital and Debenture) Rules, 2014
** The earnings per equity share are not annualised for the the quarters
NA = Not applicable

Formulae for computation of ratios are as follows :

(a)Debt-equity ratio = (Non-Current Borrowings + Current Borrowings)/ Networth
(b) Debt service coverage ratio = Earnings before interest, tax, depreciation and amortisation (EBITDA) / (Interest Expense+Principal repayments)
(c) Interest service coverage ratio = Earnings before interest and tax (EBIT)/Finance Cost
(f) Net worth = Equity share capital + Retained earnings
(i) Current ratio = Current Assets/Current liabilites
(j) Long term debt to working capital = (Non - current borrowings+ Current maturities of long term borrowings)/ (Current Assets- Current liabilities excluding current maturities of long term borrowings)
(k) Bad debts to Account receivable ratio = Bad debts/Average account receivable
(l) Current liability ratio = Current liability/ Total Liabilities
(m) Total debts to total assets = Non-current borrowings/Total Assets
(n) Debtors' turnover = Revenue from Operations/Average Accounts Receivable
(o) Inventory turnover = Cost of Goods Sold (COGS) (Purchases of medical consumables and pharmacy items + Changes in inventories of medical consumables and pharmacy items)/ Average Inventory
(p) Operating margin percent = EBIDTA/Revenue from Operations
(q) Net profit margin percent = Net profit/ Revenue from Operations



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Notes to the Statement of Unaudited Standalone Financial Results(continued...)

4 The Company is primarily engaged in providing Medical and Healthcare Services in India which constitutes a single operating segment as per Ind AS 108 - 'Operating Segments'.

5 On 11 December 2025, the Quality Care India Limited (Transferor Company/QCIL), holding company of the Company, had submitted the Scheme of Amalgamation ('Scheme') by way of merger of QCIL with Aster DM Healthcare Limited (Transferee Company/ADMHL) (the 'Applicant Companies') to the National Company Law Tribunal ('NCLT') for approval of the said Scheme. Subsequently, on 19 June 2026, the Scheme was sanctioned by the NCLT. On 26 June 2026, the Applicant Companies filed e-Form INC-28 with the Registrar of Companies, Telangana. Upon such filing and completion of all other conditions precedent as mentioned in the Scheme, the Scheme became effective on 01 July 2026, being the first day of the calendar month immediately following the month in which all such conditions are fulfilled. As per the terms of the Scheme, the name of ADMHL was changed from "Aster DM Healthcare Limited" to "Aster DM Quality Care Limited" and all the assets, liabilities and reserves of the Transferor Company have been transferred to and vested in the Transferee Company.

6 During the previous year, the Company issued 122,500 9.63% Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) of face value of ₹ 100,000 each aggregating ₹ 12,250 million on private placement basis. These NCDs were listed on BSE Limited on 03 October 2025.

These Non-convertible Debentures are secured by a corporate guarantee provided by Aster DM Quality Care Limited ("Aster DM"/"Holding Company") and first pari-passu charge by way of pledge created by Aster DM over certain shares and securities held in identified subsidiaries (present and future) and first pari-passu charge by way of pledge created by the Company over investments acquired from NCD proceeds.

7 The figures for the quarter and six months ended 30 September 2025 are presented based on the information compiled by the management and have not been subjected to a separate audit or review by the statutory auditors. However, the management has exercised necessary diligence to ensure that the financial results for this period provide a true and fair view of the Company affairs.

For and on behalf of Board of Directors of
Convenient Hospitals Limited



PAWAN KUMAR
Digitally signed by PAWAN KUMAR
Date: 2026.11.03 15:46:00 +05'30'

Dr. Pawan Kumar
Managing Director
DIN - 07506347

Place: Raipur
Date: 03 November 2026

Deloitte
Haskins & Sells

Chartered Accountants
Meenakshi Pride Rock Tower III
[Block – M], 8th & 9th floors
Survey No. 23, Gachibowli
Serilingampally Municipality
Ranga Reddy District
Hyderabad-500 032
Telangana, India

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CONVENIENT HOSPITALS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **CONVENIENT HOSPITALS LIMITED** ("the Company"), for the quarter and six months ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 and Regulation 54 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. As stated in Note 7 of the Statement, the standalone financial information relating to the quarter and six months ended September 30, 2025, prepared in accordance with Ind AS 34, included in the statement have been furnished to us by the Management and have not been subjected to audit or review by us. Our conclusion on the statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells**
Chartered Accountants
(Firm's Registration No. 008072S)

AJAY JHAWAR
Digitally signed by AJAY JHAWAR
Date: 2026.11.03 16:37:15 +05'30'

Ajay Jhawar
Partner
Membership No.223888
(UDIN: 26223888TMJVAV1956)

Place: Hyderabad
Date: November 03, 2026