

Date: 22nd May, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001,
Maharashtra, India.

Dear Sir/ Madam,

Scrip Code: 977185

Sub: Outcome of Board Meeting in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations, 2015”)

This is with reference to Regulation 51 read with Part B of Schedule III, Regulation 52 and other applicable regulations of SEBI (LODR) Regulations, 2015, as amended. It is hereby intimated that the Board of Directors of the Company, at its meeting held today, i.e., May 22, 2026, has considered and approved the Standalone and Consolidated Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026.

In this regard, attached herewith are the following documents for your perusal:

1. Standalone and Consolidated Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026, along with the disclosures / information prescribed under Regulation 52(4) of the SEBI (LODR) Regulations, 2015;
2. Audit Reports issued by the Statutory Auditors on the Standalone and Consolidated Audited Financial Results of the Company;
3. Declaration with respect to Auditors’ Report (Standalone and Consolidated) with unmodified opinion;
4. Statement indicating utilisation of issue proceeds and statement indicating deviation / variation in the use of issue proceeds pursuant to Regulation 52(7) and Regulation 52(7A) of the SEBI (LODR) Regulations, 2015; and
5. Security Cover Certificate under Regulation 54 of the SEBI (LODR) Regulations, 2015.

Further, pursuant to Regulation 52(3) of the SEBI (LODR) Regulations, 2015, we hereby declare that the Statutory Auditors have issued Audit Reports with an unmodified opinion on the Standalone and Consolidated Audited Financial Results of the Company for the financial year ended March 31, 2026. Accordingly, the Statement on Impact of Audit Qualifications is not applicable.

The meeting of the Board of Directors commenced at 12.50 Hrs. and concluded at 14.45 Hrs.
Request you to please take above documents on record.

Thanking you,
For Convenient Hospitals Limited

Harshita Sugandhi
Company Secretary and Compliance Officer
Membership No.: A76503

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CONVENIENT HOSPITALS LIMITED

Opinion and Conclusion

We have (a) audited the Standalone Financial Results for the year ended March 31, 2026 and (b) reviewed the Standalone Financial Results for the quarter ended March 31, 2026 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2026 of **CONVENIENT HOSPITALS LIMITED** (the "Company"), (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

(a) Opinion on Annual Standalone Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2026:

- i. are presented in accordance with the requirements of the LODR Regulations ; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net loss and other comprehensive income and other financial information of the Company for the year then ended.

(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended March 31, 2026

With respect to the Standalone Financial Results for the quarter ended March 31, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone Financial Results for the quarter ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Standalone Financial Results for the year ended March 31, 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the year ended March 31, 2026 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 and Regulation 54 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

(a) Audit of the Standalone Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended March 31, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

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- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 52 and Regulation 54 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Standalone Financial Results for the quarter ended March 31, 2026

We conducted our review of the Standalone Financial Results for the quarter ended March 31, 2026 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Other Matters

- As stated in the Note 10 of the Statement, financial information relating to the corresponding quarter ended March 31, 2025 as reported in the accompanying Statement have been furnished to us by the Management, but have not been subjected to review by us or the predecessor auditor.
- The Statement includes the results for the Quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.
- The standalone financial results of the Company for the year ended March 31, 2025 included in the Statement, are extracted from the audited Standalone financial statements of the Company which were audited by the predecessor auditor on which they expressed an unmodified opinion vide their report dated July 31, 2025.

Our report is not modified in respect of these matters.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)



Ajay Jhawar
Partner
(Membership No.223888)
(UDIN: 26223888AUCFFS3375)

Place: Hyderabad
Date: May 22, 2026

Convenient Hospitals Limited

CIN - U85110MP1993PLC007654

Regd. Office : Near L.I.G. Square, A.B. Road, Indore, Madhya Pradesh - 452 008, India.
Telephone No: 0731-4774444, Fax No. : 0731-254 9095, Email Id: es.office@carehospitals.com

Statement of Standalone Financial Results for the Quarter and Year ended 31 March 2026

(₹ in million)

Particulars	Quarter ended			For the year ended	
	31 March 2026 (Refer note 11)	31 December 2025	31 March 2025 (Refer note 10)	31 March 2026	31 March 2025 (Refer note 12)
	(Unaudited)			(Audited)	
I Income					
Revenue from operations	541.17	553.16	491.29	2,174.11	1,991.37
Other income	306.19	146.25	15.05	459.74	22.64
Total income	847.36	699.41	506.34	2,633.85	2,014.01
II Expenses					
(i) Purchases of medical consumables and pharmacy items	103.57	105.25	98.36	412.56	379.45
(ii) Changes in inventories of medical consumables and pharmacy items	4.02	(0.13)	(0.24)	1.98	(5.62)
(iii) Professional fee to consultant doctors	165.96	181.67	165.23	699.98	673.05
(iv) Employee benefits expense	80.83	78.15	71.81	311.56	295.59
(v) Finance costs	371.26	298.94	-	670.20	-
(vi) Depreciation and amortisation expense	17.05	17.36	17.00	68.14	58.77
(vii) Other expenses	230.92	73.11	60.42	456.64	232.95
Total expenses	973.61	754.35	412.58	2,621.06	1,634.19
III (Loss)/Profit before tax (I-II)	(126.25)	(54.94)	93.76	12.79	379.82
IV Tax expense/(credit):					
(i) Current tax	-	(62.71)	19.86	(8.57)	103.51
(ii) Deferred tax	15.77	55.26	28.52	66.29	2.20
Total tax expense	15.77	(7.45)	48.38	57.72	105.71
V (Loss)/Profit for the period/year (III-IV)	(142.02)	(47.49)	45.38	(44.93)	274.11
VI Other comprehensive income/(loss):					
(i) Items that will not be reclassified to Statement of Profit and Loss					
(a) Remeasurement of post-employment benefit obligations	0.40	(0.44)	(6.04)	2.11	(6.04)
(b) Fair value gain on investments in equity instrument designated at FVTOCI	708.13	-	-	708.13	-
(c) Income tax relating to these items	(101.36)	0.11	1.52	(101.79)	1.52
Other comprehensive income/(loss) for the period/year, net of tax	607.17	(0.33)	(4.52)	608.45	(4.52)
VII Total comprehensive income/(loss) for the period/year (V+VI)	465.15	(47.82)	40.86	563.52	269.59
VIII Paid up equity share capital (Face value of ₹ 10 each)	94.49	94.49	94.49	94.49	94.49
IX Other equity				1,124.72	1,228.12
X Earnings per share (Face value of ₹ 10 each)	Not annualised	Not annualised	Not annualised	Annualised	Annualised
Basic (in ₹)	(15.03)	(5.03)	4.80	(4.76)	29.01
Diluted (in ₹)	(15.03)	(5.03)	4.80	(4.76)	29.01

See accompanying notes to the statement of standalone financials results.

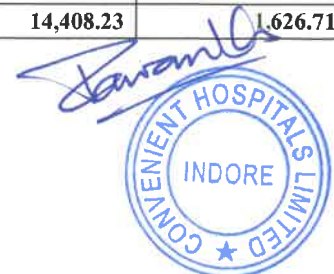


Convenient Hospitals Limited
Standalone Balance Sheet

(₹ in million)

Particulars	As at	
	31 March 2026	31 March 2025 (Refer Note 12)
	(Audited)	
ASSETS		
A. Non-current assets		
(a) Property, plant and equipment	763.84	762.20
(b) Capital work-in-progress	17.96	11.11
(c) Goodwill	219.77	219.77
(d) Other intangible assets	1.24	1.62
(e) Financial assets		
(i) Investments	7,693.94	231.10
(ii) Other financial assets	442.65	3.70
(f) Non-current tax assets (net)	137.34	1.05
(g) Other non-current assets	14.34	15.87
Total non-current assets (A)	9,291.08	1,246.42
B. Current assets		
(a) Inventories	39.32	43.09
(b) Financial assets		
(i) Trade receivables	70.60	95.30
(ii) Cash and cash equivalents	4,446.41	55.53
(iii) Bank balances other than above	424.18	129.85
(iv) Other financial assets	132.82	51.41
(c) Other current assets	3.82	5.11
Total current assets (B)	5,117.15	380.29
Total assets (A+B)	14,408.23	1,626.71
EQUITY AND LIABILITIES		
Equity		
A. Equity		
(a) Equity share capital	94.49	94.49
(b) Other equity	1,124.72	1,228.12
Total equity (A)	1,219.21	1,322.61
Liabilities		
B. Non-current Liabilities		
(a) Financial liabilities		
(i) Borrowings	11,981.59	-
(b) Provisions	30.42	28.94
(c) Deferred tax liabilities (net)	175.14	7.04
Total non-current liabilities (B)	12,187.15	35.98
C. Current Liabilities		
(a) Financial liabilities		
(i) Trade payables		
(a) total outstanding dues of micro and small enterprises	6.78	3.17
(b) total outstanding dues other than (i) (a) above	170.41	181.63
(ii) Other financial liabilities	600.95	28.90
(b) Provisions	17.40	17.52
(c) Other current liabilities	206.33	36.90
Total current liabilities (C)	1,001.87	268.12
Total liabilities (B+C)	13,189.02	304.10
Total equity and liabilities (A+B+C)	14,408.23	1,626.71

See accompanying notes to the statement of standalone financials results.



Convenient Hospitals Limited
Standalone Statement of Cash Flows

(₹ in million)

Particulars	For the year ended	
	31 March 2026	31 March 2025 (Refer Note 12)
	(Audited)	
Cash flow from operating activities		
Profit before tax	12.79	379.82
Adjustments:		
Depreciation and amortisation expense	68.14	58.77
Expected credit loss	24.90	27.74
Loss on sale of Property, plant and equipment	2.31	0.25
Share based compensation expense	0.69	-
Corporate guarantee expense	61.25	-
Finance Cost	670.20	-
Interest income	(265.93)	(14.27)
Liabilities no longer required written back	(0.41)	(8.08)
Dividend income	(192.36)	-
Change in operating assets and liabilities:	381.58	444.23
(Increase)/decrease in inventories	3.77	(8.46)
(Increase)/decrease in trade receivables	(0.20)	(27.46)
(Increase)/decrease in other assets	2.24	(2.24)
(Increase)/decrease in other financial assets	(37.27)	(44.23)
Increase/(decrease) in trade payables	(6.45)	(46.45)
Increase/(decrease) in provisions	(0.75)	0.17
Increase/(decrease) in other financial liabilities	(88.36)	(19.94)
Increase/(decrease) in other liabilities	168.74	1.40
Cash generated from operations	423.30	297.02
Income tax paid, net	(127.72)	(51.21)
Net cash inflow from operating activities (A)	295.58	245.81
Cash flow from investing activities		
Purchase of property, plant and equipment including CWIP and capital advances	(87.85)	(235.95)
Proceeds from disposal of Property, plant and equipment	4.26	15.17
Interest received	254.93	9.42
Purchase of equity instruments	(6,753.71)	-
Investment in subsidiary	(1.00)	-
Investment in fixed deposits	3,905.63	128.96
Redemption of Fixed deposit	(4,199.96)	(228.83)
Dividend Income	192.36	-
Net cash outflow from investing activities (B)	(6,685.35)	(311.23)
Cash flow from financing activities		
Proceeds from Non convertible debentures	12,250.00	-
Transaction costs related to Non convertible debentures	(268.42)	-
Interim dividend Paid	(1,200.93)	-
Net cash inflow from financing activities (C)	10,780.65	-
Net increase/(decrease) in cash and cash equivalents(A + B+ C)	4,390.88	(65.42)
Cash and cash equivalents at the beginning of the year	55.53	120.95
Cash and cash equivalents at the end of the year (note 1)	4,446.41	55.53

	For the year ended	
	31 March 2026	31 March 2025 (Refer Note 12)
Note 1:		
Cash and cash equivalents as per above comprise of the following		
- Included in cash and cash equivalents		
Cash on hand	1.74	3.78
Balances with banks in current accounts	974.67	41.75
Deposits with original maturity upto three months	3,470.00	10.00
Balances as per Statement of Cash Flows	4,446.41	55.53



Convenient Hospitals Limited

Notes to Statement of Standalone Financial Results

Additional Disclosure as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended :

Particulars	Quarter ended			Year ended	
	31 March 2026 (Refer note 11)	31 December 2025	31 March 2025 (Refer note 10)	31 March 2026	31 March 2025 (Refer note 12)
	Unaudited			Audited	
(a) Debt-equity ratio (times)	9.83	8.43	-	9.83	NA
(b) Debt service coverage ratio (times)	0.71	0.87	NA	1.12	NA
(c) Interest service coverage ratio (times)	0.66	0.82	NA	1.02	NA
(d) Outstanding redeemable preference shares (quantity and value)	NA	NA	NA	NA	NA
(e) Capital redemption reserve debenture redemption reserve *	NA	NA	NA	NA	NA
(f) Net worth (₹ in million)	1,219.21	1,420.22	1,322.61	1,219.21	1,322.61
(g) Net profit after tax (₹ in million)	(142.02)	(47.49)	45.38	(44.93)	274.11
(h) Earnings per share **					
a) Basic (in ₹.)	(15.03)	(5.03)	4.80	(4.76)	29.01
b) Diluted (in ₹.)	(15.03)	(5.03)	4.80	(4.76)	29.01
(i) Current ratio (times)	5.11	17.97	1.42	5.11	1.42
(j) Long term debt to working capital (times)	2.91	1.02	NA	2.91	NA
(k) Bad debts to Account receivable ratio (%)	6.85%	-	-	6.85%	-
(l) Current liability ratio (%)	7.60%	5.46%	88.17%	7.60%	88.17%
(m) Total debts to total assets (%)	83.16%	84.83%	NA	83.16%	NA
(n) Debtors' turnover (in days)	5.87	5.30	5.38	26.21	21.79
(o) Inventory turnover (in days)	2.60	2.43	2.52	10.06	9.62
(p) Operating margin (%)	48.42%	47.25%	22.54%	34.55%	22.02%
(q) Net profit margin (%)	-26.24%	-8.59%	9.24%	-2.07%	13.76%

* Not required in respect of privately placed debentures in terms of Rule 18(7)(b)(iii) of Companies (Share Capital and Debenture) Rules, 2014

** The earnings per equity share are not annualised for the the quarters

NA = Not applicable

Formulae for computation of ratios are as follows :

- (a) Debt-equity ratio = (Non-Current Borrowings + Current Borrowings) / Networth
- (b) Debt service coverage ratio = Earnings before interest, tax, depreciation and amortisation (EBITDA) / (Interest Expense + Principal repayments)
- (c) Interest service coverage ratio = Earnings before interest and tax (EBIT) / Finance Cost
- (f) Net worth = Equity share capital + Retained earnings
- (i) Current ratio = Current Assets / Current liabilities
- (j) Long term debt to working capital = (Non-current borrowings + Current maturities of long term borrowings) / (Current Assets - Current liabilities excluding current maturities of long term borrowings)
- (k) Bad debts to Account receivable ratio = Bad debts / Average account receivable
- (l) Current liability ratio = Current liability / Total Liabilities
- (m) Total debts to total assets = Non-current borrowings / Total Assets
- (n) Debtors' turnover = Revenue from Operations / Average Accounts Receivable
- (o) Inventory turnover = Cost of Goods Sold (COGS) / (Purchases of medical consumables and pharmacy items + Changes in inventories of medical consumables and pharmacy items) / Average Inventory
- (p) Operating margin percent = EBITDA / Revenue from Operations
- (q) Net profit margin percent = Net profit / Revenue from Operations



Convenient Hospitals Limited

Notes to the Statement of Standalone Financial Results

- 1 The above standalone financial results of Convenient Hospitals Limited ("the Company") has been prepared in accordance with Indian Accounting Standards ('IndAS') prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 The above standalone financial results of the Company as reviewed by the Audit Committee has been approved by the Board of Directors at its meeting held on 22 May 2026. The results for the year ended 31 March 2026 has been audited and for the quarter ended 31 March 2026 has been reviewed by the statutory auditors of the Company. The statutory auditors of the Company have expressed an unmodified opinion on the financial results for the year ended 31 March 2026, and have issued an unmodified conclusion in respect of the limited review for the quarter ended 31 March 2026
- 3 The Company is primarily engaged in providing Medical and Healthcare Services in India which constitutes a single operating segment as per Ind AS 108 - 'Operating Segments'.
- 4 The Company issued 122,500 9.63% Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) of face value of ₹ 100,000 each aggregating ₹ 12,250 million on private placement basis. These NCDs were listed on BSE Limited on 03 October 2025.

These Non-convertible Debentures are secured by a corporate guarantee provided by Quality Care India Limited ("QCIL"/"Holding Company") and first pari-passu charge by way of pledge created by QCIL over certain shares and securities held in identified subsidiaries (present and future) and first pari-passu charge by way of pledge created by Company over shares acquired.
- 5 During the year ended 31 March 2026, the Company acquired 77,03,603 equity shares from the existing shareholders of KIMS Health Care Management Limited ("KIMS") for a consideration of ₹ 6,287.68 million representing 7.40% of the paid-up equity share capital of KIMS.
- 6 During the year ended 31 March 2026 the Company acquired 75,16,560 equity shares from existing shareholders of SCL Healthcare Private Limited ("SCL") and was allotted additional 82,00,084 equity shares pursuant to a fresh issuance, for a consideration of ₹ 1,174.16 million. Consequently, the Company holds 157,16,644 equity shares, representing 19.33% of the paid-up equity share capital of SCL.
- 7 The Board of Directors, at its meeting held on 11 March, 2026, approved the incorporation of a wholly owned subsidiary, QCIL Nagpur Private Limited, as a Special Purpose Vehicle (SPV) under the Maha Metro Project, Nagpur. The subsidiary was incorporated on March 13, 2026, with an authorized and fully paid-up share capital of ₹1 million, comprising 1,00,000 equity shares of ₹10 each.

Subsequent to the year ended March 31, 2026, the Company subscribed to the rights issue by investing in its 3,14,922 equity shares amounting to ₹ 1,299.99 million.
- 8 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code, on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from 21 November 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India is not material for the quarter and year ended 31 March 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
- 9 The Board of Directors at its meeting held on 26 March 2026 approved an interim dividend of ₹ 127.10 per equity share (Face value of ₹ 10 each) amounting to ₹ 1,200.93 million. The same has been distributed to the shareholders of the Company.
- 10 The standalone financial results for the quarter ended 31 March 2025 are presented based on the information compiled by the management in accordance with Ind AS 34 and have not been subjected to a separate audit or review by the statutory auditors. The figures for the quarter ended 31 March 2025 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures for the nine months of the financial year.
- 11 The standalone financial results for the quarter ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures for the nine months of the financial year, which were subjected to limited review.
- 12 The results for the year ended 31 March 2025 included in the Statement, are extracted from the standalone audited financial statements of the Company which were audited by the predecessor auditor on which they expressed an unmodified opinion vide their report dated 31 July 2025.



For and on behalf of Board of Directors of
Convenient Hospitals Limited

Dr. Pawan Kumar
Managing Director
DIN - 07506347

Place: Hyderabad
Date: 22 May 2026



INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CONVENIENT HOSPITALS LIMITED

Opinion

We have audited accompanying Statement of Consolidated Financial Results for the year ended March 31, 2026 of **CONVENIENT HOSPITALS LIMITED** (the "the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group"), for the year ended March 31, 2026, (the "Statement") being submitted by the Parent pursuant to the requirements of Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Consolidated Financial Results for the year ended March 31, 2026:

- (i) includes the financial results of the following entities:
 - a. Convenient Hospitals Limited, the Parent
 - b. Heart Care Institute and Research Centre (Indore) Private Limited, Wholly Owned Subsidiary
 - c. QCIL Nagpur Private Limited, Wholly Owned Subsidiary
- (ii) are presented in accordance with the requirements of the LODR Regulations; and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net loss and consolidated other comprehensive income and other financial information of the Group for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities section below. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the year ended March 31, 2026 has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the year ended March 31, 2026 that give a true and fair view of the consolidated net loss and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the LODR Regulations.



The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

(a) Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the year ended March 31, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.



- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the entities within the Group to express an opinion on the Annual Consolidated Financial Results. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent Company and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- As stated in Note 12 of the Statement, financial information relating to the corresponding quarter and year ended March 31, 2025 and as reported in the accompanying Statement have been furnished to us by the Management, but have not been subjected to audit / review by us or the predecessor auditor. Our report is not modified in respect of this matter.



- The consolidated financial results includes the unaudited financial information of one subsidiary, whose financial information reflect total assets of INR 155 million as at March 31, 2026 and total revenues of Nil for the year ended March 31, 2026 total net loss after tax of INR 3.85 million for the year ended March 31, 2026 and other comprehensive loss of Nil for the year ended March 31, 2026 and net cash flows of INR 1 million for the year ended March 31, 2026, as considered in the Statement. These financial information are unaudited and have been furnished to us by the Management and our opinion and conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such unaudited financial information. In our opinion and according to the information and explanations given to us by the Board of Directors, this financial information is not material to the Group.

Our report on the Statement is not modified in respect of the above matter with respect to our reliance on the financial information certified by the Board of the Directors.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)



Ajay Jhawar
Partner

Membership No.223888
UDIN: 26223888ASJFOP1334

Place: Hyderabad
Date: May 22, 2026

Convenient Hospitals Limited

CIN - U85110MP1993PLC007654

Regd. Office : Near L.I.G. Square, A.B. Road, Indore, Madhya Pradesh - 452 008, India.
Telephone No : 0731- 4774444 , Fax No : 0731 2549095 , Email Id: cs.office@carehospitals.com

Statement of Consolidated Financial Results for the Quarter and Year ended 31 March 2026

(₹ in million)

Particulars	Quarter ended			Year ended	
	31 March 2026 (Refer note 11)	31 December 2025	31 March 2025 (Refer note 11)	31 March 2026	31 March 2025 (Refer Note 12)
	(Unaudited)			(Audited)	(Unaudited)
I Income					
Revenue from operations	541.17	553.16	491.29	2,174.11	1,991.37
Other income	306.22	146.26	15.12	459.78	22.72
Total income	847.39	699.42	506.41	2,633.89	2,014.09
II Expenses					
(i) Purchases of medical consumables and pharmacy items	100.27	102.01	94.67	399.17	366.84
(ii) Changes in inventories of medical consumables and pharmacy items	4.02	(0.13)	(0.24)	1.98	(5.62)
(iii) Professional fee to consultant doctors	165.96	181.67	165.23	699.98	673.05
(iv) Employee benefits expense	80.83	78.15	71.81	311.56	295.59
(v) Depreciation and amortisation expense	17.19	17.49	17.14	68.69	59.34
(vi) Finance costs	371.26	298.94	-	670.20	-
(vii) Other expenses	235.51	73.37	61.17	461.72	233.90
Total expenses	975.04	751.50	409.78	2,613.30	1,623.10
III (Loss)/Profit before tax (I-II)	(127.65)	(52.08)	96.63	20.59	390.99
IV Tax expense/(credit):					
(i) Current tax	0.61	(62.02)	19.86	(6.15)	103.51
(ii) Deferred tax	15.81	55.73	29.25	66.82	1.82
Total tax expense	16.42	(6.29)	49.11	60.67	105.33
V Profit/(Loss) for the period/year (III-IV)	(144.07)	(45.79)	47.52	(40.08)	285.66
VI Other comprehensive income/(loss):					
(i) Items that will not be reclassified subsequently to Statement of Profit or Loss					
(a) Remeasurement of post-employment benefit obligations	0.40	(0.44)	(6.04)	2.11	(6.04)
(b) Fair value gain on investments in equity instrument designated at FVTOCI	708.13	-	-	708.13	-
(c) Income tax relating to these items	(101.36)	0.11	1.52	(101.79)	1.52
Other comprehensive income/(loss) for the period/year, net of tax	607.17	(0.33)	(4.52)	608.45	(4.52)
VII Total comprehensive income/(loss) for the period/year (V+VI)	463.10	(46.12)	43.00	568.37	281.14
VIII Paid up equity share capital (Face value of ₹ 10 each)	94.49	94.49	94.49	94.49	94.49
IX Other equity				1,309.97	1,408.52
X Earnings per equity share (Face value of ₹ 10 each)	Not annualised	Not annualised	Not annualised	Annualised	Annualised
Basic (in ₹)	(15.25)	(4.85)	5.03	(4.24)	30.23
Diluted (in ₹)	(15.25)	(4.85)	5.03	(4.24)	30.23

See accompanying notes to the statement of consolidated financials results.



Convenient Hospitals Limited
Consolidated Balance Sheet

(₹ in million)

Particulars	As at	
	31 March 2026	31 March 2025 (Refer Note 12)
ASSETS		
A. Non-current assets		
(a) Property, plant and equipment	769.20	768.11
(b) Capital work-in-progress	171.96	11.11
(c) Goodwill	624.37	624.37
(d) Other intangible assets	1.24	1.62
(e) Financial assets		
(i) Investments	7,461.84	-
(ii) Other financial assets	482.84	43.70
(f) Non-current tax assets (net)	137.34	1.23
(g) Other non-current assets	37.96	15.87
Total non-current assets (A)	9,686.75	1,466.01
B. Current assets		
(a) Inventories	39.32	43.09
(b) Financial assets		
(i) Trade receivables	70.60	95.30
(ii) Cash and cash equivalents	4,453.10	60.07
(iii) Bank balances other than above	424.18	129.95
(iv) Other financial assets	92.37	7.16
(c) Other current assets	3.82	27.47
Total current assets (B)	5,083.39	363.04
Total assets (A+B)	14,770.14	1,829.05
EQUITY AND LIABILITIES		
Equity		
A. Equity		
(a) Equity share capital	94.49	94.49
(b) Other equity	1,309.97	1,408.52
Total equity (A)	1,404.46	1,503.01
Liabilities		
B. Non-current Liabilities		
(a) Financial liabilities		
(i) Borrowings	11,981.59	-
(b) Provisions	30.42	28.94
(c) Deferred tax liabilities (net)	175.41	6.77
Total non-current liabilities (B)	12,187.42	35.71
C. Current Liabilities		
(a) Financial liabilities		
(i) Trade payables		
(a) total outstanding dues of micro and small enterprises	8.03	3.87
(b) total outstanding dues other than (i) (a) above	180.77	195.97
(ii) Other financial liabilities	765.53	28.90
(b) Provisions	17.40	17.52
(c) Other current liabilities	206.33	44.07
(d) Current tax liabilities (net)	0.20	-
Total current liabilities (C)	1,178.26	290.33
Total liabilities (B+C)	13,365.68	326.04
Total equity and liabilities (A+B+C)	14,770.14	1,829.05

See accompanying notes to the statement of consolidated financials results.

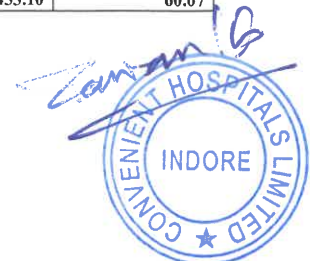


Convenient Hospitals Limited
Consolidated Statement of Cash Flows

(₹ in million)

Particulars	For the Year ended	
	31 March 2026	31 March 2025 (Refer Note 12)
	(Audited)	(Unaudited)
Cash flow from operating activities		
Profit before tax	20.59	390.99
Adjustments:		
Depreciation and amortisation expense	68.69	59.34
Expected credit loss	24.90	27.74
Shared based compensation expenses	0.69	-
Corporate guarantee expense	61.25	-
Finance cost	670.20	-
Loss on sale of Property, plant and equipment	2.31	0.25
Interest income	(265.94)	(14.25)
Liabilities no longer required written back	(0.41)	(8.08)
Dividend Income	(192.36)	-
Change in operating assets and liabilities:	389.92	455.99
(Increase)/decrease in inventories	3.77	(8.46)
(Increase)/decrease in trade receivables	(0.20)	(27.46)
(Increase)/decrease in other assets	0.98	(18.45)
(Increase)/decrease in other financial assets	(41.34)	(15.38)
Increase/(decrease) in trade payables	(8.51)	(39.91)
Increase/(decrease) in provisions	3.46	(0.07)
Increase/(decrease) in other financial liabilities	(65.78)	(5.72)
Increase/(decrease) in other liabilities	161.57	3.00
Cash generated from operations	443.88	343.54
Income tax paid, net	(129.96)	(51.20)
Net cash inflow from operating activities (A)	313.92	292.34
Cash flow from investing activities		
Purchase of property, plant and equipment including CWIP and capital advances	(105.22)	(246.53)
Proceeds from disposal of Property, plant and equipment	4.26	5.94
Interest received	255.00	14.25
Investment in fixed deposits	3,905.63	128.96
Redemption of fixed deposits	(4,199.86)	(258.21)
Purchase of equity instruments	(6,753.72)	-
Dividend Income	192.36	-
Net cash outflow from investing activities (B)	(6,701.55)	(355.59)
Cash flow from financing activities		
Proceeds from Non convertible debentures	12,250.00	-
Transaction costs related to Non convertible debentures	(268.41)	-
Interim dividend Paid	(1,200.93)	-
Net cash inflow from financing activities (C)	10,780.66	-
Net increase/(decrease) in cash and cash equivalents(A + B + C)	4,393.03	(63.25)
Cash and cash equivalents at the beginning of the year	60.07	123.32
Cash and cash equivalents at the end of the year (note 1)	4,453.10	60.07

	For the year ended	
	31 March 2026	31 March 2025 (Refer Note 12)
Note 1:		
Cash and cash equivalents as per above comprise of the following		
- Included in cash and cash equivalents		
Cash on hand	1.74	3.78
Balances with banks in cash credit accounts		
Balances with banks in current accounts	981.36	46.29
Deposits with original maturity upto three months	3,470.00	10.00
Balances as per Statement of Cash Flows	4,453.10	60.07



Convenient Hospitals Limited

Notes to Statement of Consolidated Financial Results

Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended :

Particulars	Quarter ended			Year ended	
	31 March 2026 (Refer note 11)	31 December 2025	31 March 2025 (Refer note 11)	31 March 2026	31 March 2025 (Refer Note 12)
	Unaudited			Audited	Unaudited
(a) Debt-equity ratio (times)	8.53	7.44	NA	8.53	NA
(b) Debt service coverage ratio (times)	0.70	0.88	NA	1.13	NA
(c) Interest service coverage ratio (times)	0.66	0.83	NA	1.03	NA
(d) Outstanding redeemable preference shares (quantity and value)	NA	NA	NA	NA	NA
(e) Capital redemption reserve/debenture redemption reserve *	NA	NA	NA	NA	NA
(f) Net worth (₹ in million)	1,404.46	1,608.81	1,503.01	1,404.46	1,503.01
(g) Net profit after tax (₹ in million)	(144.07)	(45.79)	47.52	(40.08)	285.66
(h) Earnings per share **					
a) Basic (in ₹.)	(15.25)	(4.85)	5.03	(4.24)	30.23
b) Diluted (in ₹.)	(15.25)	(4.85)	5.03	(4.24)	30.23
(i) Current ratio (times)	4.31	17.97	1.25	4.31	1.25
(j) Long term debt to working capital (times)	3.07	1.02	NA	3.07	NA
(k) Bad debts to Account receivable ratio (%)	6.85%	-	NA	6.85%	-
(l) Current liability ratio (%)	8.82%	5.44%	89.05%	8.82%	89.05%
(m) Total debts to total assets (%)	81.12%	83.73%	NA	81.12%	NA
(n) Debtors' turnover (in days)	5.87	5.30	5.38	26.21	21.79
(o) Inventory turnover (in days)	2.52	2.35	2.43	9.74	9.30
(p) Operating margin (%)	48.19%	47.79%	23.16%	34.93%	22.61%
(q) Net profit margin (%)	-26.62%	-8.28%	9.67%	-1.84%	14.34%

* Not required in respect of privately placed debentures in terms of Rule 18(7)(b)(iii) of Companies (Share Capital and Debenture) Rules, 2014

** The earnings per equity share are not annualised for the the quarters

NA = not applicable

Formulae for computation of ratios are as follows :

- (a) Debt-equity ratio = (Non-Current Borrowings + Current Borrowings)/ Networth
 (b) Debt service coverage ratio = Earnings before interest, tax, depreciation and amortisation (EBITDA) / (Interest Expense+Principal repayments)
 (c) Interest service coverage ratio = Earnings before interest and tax (EBIT)/Finance Cost
 (f) Net worth = Equity share capital + Retained earnings
 (i) Current ratio = Current Assets/Current liabilities
 (j) Long term debt to working capital = (Non - current borrowings+ Current maturities of long term borrowings)/ (Current Assets- Current liabilities excluding current maturities of long term borrowings)
 (k) Bad debts to Account receivable ratio = Bad debts/Average account receivable
 (l) Current liability ratio = Current liability/ Total Liabilities
 (m) Total debts to total assets = Non-current borrowings/Total Assets
 (n) Debtors' turnover = Revenue from Operations/Average Accounts Receivable
 (o) Inventory turnover = Cost of Goods Sold (COGS) (Purchases of medical consumables and pharmacy items + Changes in inventories of medical consumables and pharmacy items)/ Average Inventory
 (p) Operating margin percent = EBIDTA/Revenue from Operations
 (q) Net profit margin percent = Net profit/ Revenue from Operations



Convenient Hospitals Limited

Notes to Statement of Consolidated Financial Results

- 1 The above consolidated financial results of Convenient Hospitals Limited ("the Company") including its subsidiaries (collectively known as the "Group") has been prepared in accordance with Indian Accounting Standards (IndAS) prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 The above consolidated financial results has been prepared in accordance with the principles and procedures as set out in the Ind AS 110 on "Consolidated financial statements" notified under Section 133 of the Act and Companies (Indian Accounting Standards) Rules, 2015, as amended.
- 3 The above consolidated financial results of the Company as reviewed by the Audit Committee has been approved by the Board of Directors at its meeting held on 22 May 2026. The results for the year ended 31 March 2026 has been audited and for the quarter ended 31 March 2026 has been reviewed by the statutory auditors of the Company. The statutory auditors of the Company have expressed an unmodified opinion on the financial results for the year ended 31 March 2026, and have issued an unmodified conclusion in respect of the limited review for the quarter ended 31 March 2026
- 4 The Group is primarily engaged in providing Medical and Healthcare Services in India which constitutes a single operating segment as per Ind AS 108 - 'Operating Segments'.
- 5 The Company issued 122,500 9.63% Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) of face value of ₹ 100,000 each aggregating ₹ 12,250 million on private placement basis. These NCDs were listed on BSE Limited on 03 October 2025.

These Non-convertible Debentures are secured by a corporate guarantee provided by Quality Care India Limited ("QCIL"/"Holding Company") and first pari-passu charge by way of pledge created by QCIL over certain shares and securities held in identified subsidiaries (present and future) and first pari-passu charge by way of pledge created by Company over shares acquired.
- 6 During the year ended 31 March 2026, the Company acquired 77,03,603 equity shares from the existing shareholders of KIMS Health Care Management Limited ("KIMS") for a consideration of ₹ 6,287.68 million representing 7.40% of the paid-up equity share capital of KIMS.
- 7 During the year ended 31 March 2026 the Company acquired 75,16,560 equity shares from existing shareholders of SCL Healthcare Private Limited ("SCL") and was allotted additional 82,00,084 equity shares pursuant to a fresh issuance, for a consideration of ₹ 1,174.16 million. Consequently, the Company holds 157,16,644 equity shares, representing 19.33% of the paid-up equity share capital of SCL.
- 8 The Board of Directors, at its meeting held on 11 March, 2026, approved the incorporation of a wholly owned subsidiary, QCIL Nagpur Private Limited, as a Special Purpose Vehicle (SPV) under the Maha Metro Project, Nagpur. The subsidiary was incorporated on 13 March 2026, with an authorized and fully paid-up share capital of ₹ 1 million, comprising 1,00,000 equity shares of ₹10 each.

Subsequent to the year ended March 31, 2026, the Company subscribed to the rights issue by investing in its 3,14,922 equity shares amounting to ₹ 1,299.99 million.
- 9 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code, on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from 21 November 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Group, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India is not material for the quarter and year ended 31 March 2026. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
- 10 The Board of Directors at its meeting held on 26 March 2026 approved an interim dividend of ₹ 127.10 per equity share (Face value of ₹ 10 each) amounting to ₹ 1,200.93 million. The same has been distributed to the shareholders of the Company.
- 11 The consolidated financial results for the quarter ended 31 March 2025 and 31 March 2026 are presented based on the information complied by the management in accordance with Ind AS 34 and have not been subjected to a separate audit or review by the statutory auditors. The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures for the nine months of the financial year.
- 12 The consolidated financial statements is prepared first time for the quarter and year ended 31 March 2026. Accordingly, the consolidated financial results for quarter ended and year ended 31 March 2025, quarter ended 31 December 2025 included in the statement based on the information compiled by the management and have not been subjected to a separate audit or review by the statutory auditors. However, the management has exercised necessary diligence to ensure that the financial results for these period provide true and fair view of the Company affairs.



For and on behalf of Board of Directors of
Convenient Hospitals Limited


Dr. Pawan Kumar
Managing Director
DIN - 07506347

Place: Hyderabad
Date: 22 May 2026

